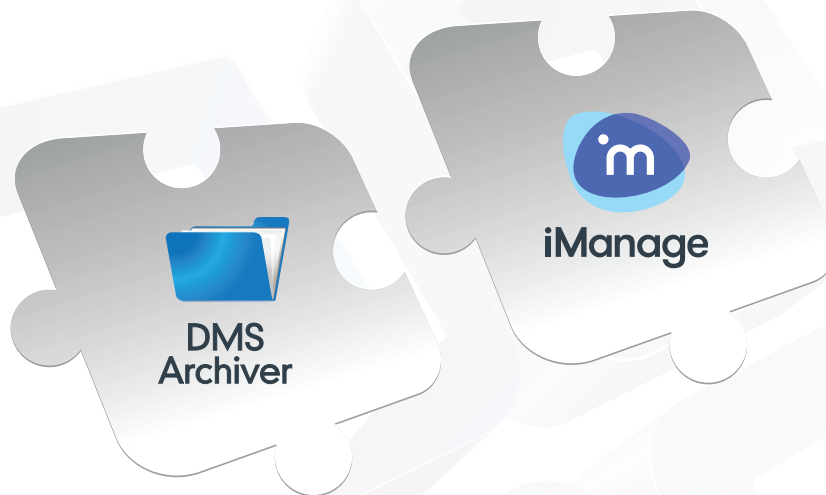


DMS Archiver for iManage Work

Providing a flexible multi-stage archiving solution to meet your DMS Matter or Document compliance requirements through highly configurable workflows based on your retention policies.



SOLUTION HIGHLIGHTS:

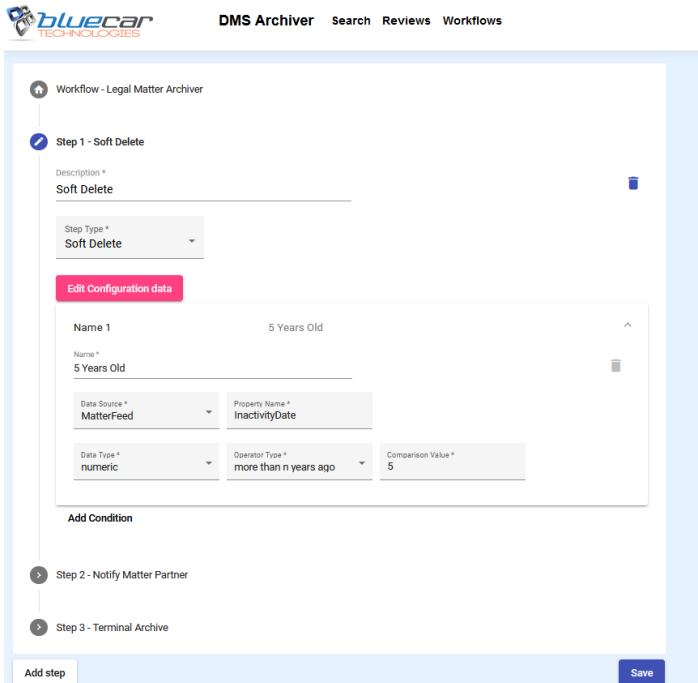
- ❖ Configurable multi-stage workflows:
 - A soft archive to remove or add users and make the matter workspace private.
 - Litigation Hold process
 - A full archive to move the matter workspace, documents and folders to an archive location, making inaccessible to users.
- ❖ Supports on premises and iManage Cloud.
- ❖ Support for more than one iManage server (both source and destination).
- ❖ Users can request approval for matters to be archived.
- ❖ Ability to archive contents to Microsoft Azure Blob Storage, reducing Cloud storage cost whilst improving resilience.
- ❖ Deletion / removal of archived content.
- ❖ The ability to move to an archive destination more than once.
- ❖ Users are automatically notified prior to scheduled full archive.
- ❖ Subsequent extensions can be applied before a matter workspace is fully archived.
- ❖ Compliance Officers can accept or deny extension requests.
- ❖ A comprehensive workflow designer to allow custom workflow configurations and provide an audit trail of matter workspace archiving activities.



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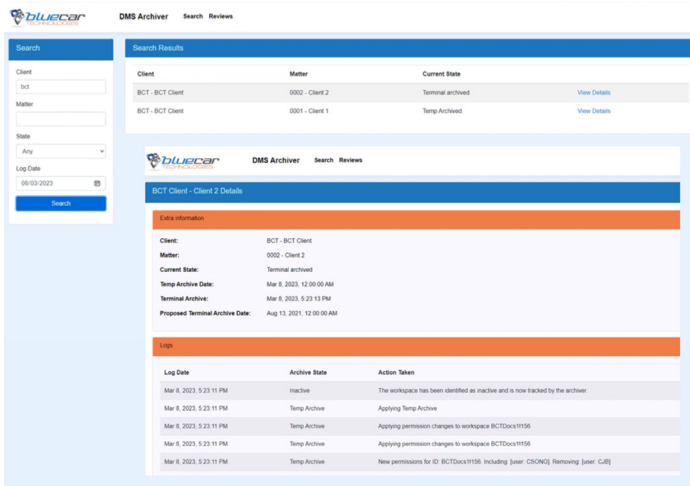
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WORKFLOW DESIGNER

- Multi-step flexible workflow design.
- Supports complex logic conditions based on DMS or external data feed meta data.
- DMS or external data feed meta data.
- Supports a range of workflow actions including soft delete, moving and deletion of matters from multiple sources and destinations.
- Additional archive targets being added (Microsoft Azure and AWS).



Client	Matter	Current State
BCT - BCT Client	0002 - Client 2	Terminal archived View Details
BCT - BCT Client	0001 - Client 1	Temp Archived View Details

Log Date	Archive State	Action Taken
Mar 8, 2023, 5:23:11 PM	Inactive	The workspace has been identified as inactive and is now tracked by the archiver.
Mar 8, 2023, 5:23:11 PM	Temp Archive	Applying Temp Archive
Mar 8, 2023, 5:23:11 PM	Temp Archive	Applying permission changes to workspace BCTDoc19156
Mar 8, 2023, 5:23:11 PM	Temp Archive	Applying permission changes to workspace BCTDoc19156
Mar 8, 2023, 5:23:11 PM	Temp Archive	New permissions for ID: BCTDoc19156. Including: [user: C51063], Removing [user: G48]

COMPLIANCE DASHBOARD

- View matters throughout the archive process.
- Approve archive extension request.
- Full audit of activities which take place on the matter during the workflow.



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